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Part 2B Brochure Supplement for Joel Nesbitt, CFA®

June 1, 2026

This brochure supplement provides information about Capital A Wealth Management, LLC (“Capital A”) that supplements our brochure. You should have received a copy of that brochure. Please contact us at (724) 658-4211 if you did not receive Capital A’s brochure or if you have any questions about the contents of this supplement. Additional information about Joel Nesbitt is available on the SEC’s website at www.adviserinfo.sec.gov by searching CRD # 7012166.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Name: Joel Nesbitt, CFA®

Year of Birth: 1997

Education: Slippery Rock University
B.S. in Finance, 2018

Designations: Chartered Financial Analyst¹ (CFA®), 2025

Business

Background: Capital A Wealth Management, LLC
Director of Financial Planning, 01/2025 - Present
Registered Investment Adviser, 10/2023 – 12/2024
Paraplanner, 10/2021 – 10/2023
Associate Advisor, 01/2020 – 04/2021

Capital A Insurance, LLC
Paraplanner, 10/2021 – Present
Associate Advisor, 01/2020 – 04/2021

AE Wealth Management, LLC
Investment Adviser Representative, 08/2022 – 10/2023
Investment Adviser Representative, 01/2020 – 04/2021

Rebich Investments
Investment Adviser Representative, 04/2021 – 06/2021

GWFS Equities, Inc
Associate Internal Sales Director, 08/2018 – 11/2018

¹The Minimum Qualifications for the Chartered Financial Analyst (CFA®) Designation.

Chartered Financial Analysts are licensed by the CFA® Institute to use the CFA® mark. CFA® certification requirements:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience
- Successful completion of all three exam levels of the CFA® Program
- Have 48 months of acceptable professional work experience in the investment decision-making process
- Fulfill society requirements, which vary by society. Unless you are upgrading from affiliate membership, all societies require two sponsor statements as part of each application; these are submitted online by your sponsors
- Agree to adhere to and sign the Member's Agreement, a Professional Conduct Statement, and any additional documentation requested by CFA® Institute

ITEM 3- DISCIPLINARY HISTORY

Joel Nesbitt does not have a history of any investment related legal or disciplinary events that may deem to be material to a client's consideration of Joel Nesbitt to act as their investment adviser representative. FINRA's BrokerCheck® is a resource available to review the disciplinary history of Joel Nesbitt.
<https://brokercheck.finra.org/>

ITEM 4- OTHER BUSINESS ACTIVITIES

Joel Nesbitt holds an insurance license to sell insurance products through Capital A Insurance, LLC, a licensed insurance agency. It is anticipated that a small portion, less than (10%) of his time, will be spent providing these insurance products. He will receive compensation from selling insurance products and therefore receive economic benefit for this activity. This activity may create a conflict of interests with clients. The client is under no obligation to purchase insurance through Joel Nesbitt on a commissionable basis. To address this, disclosure is made to the client at the time purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation to be paid by the client and/or received by the insurance agent. Clients have the right to decide whether to act on the recommendation and the right to purchase any insurance products through the insurance agent of their choice. The Firm and its Investment Adviser Representative will always act in the best interest of the client.

ITEM 5- ADDITIONAL COMPENSATION

Joel Nesbitt does not receive additional compensation beyond the scope of his role as your investment adviser representative and items listed in Item 4.

ITEM 6- SUPERVISION

Joel Nesbitt is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, Brandon Domenick, who is responsible for administering the policies and procedures. As Chief Compliance Officer Brandon Domenick reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed. Brandon Domenick may be reached at (724) 658-4211.