



312 N Jefferson Street
New Castle, PA 16101

8050 Rowan Road
Suite 602
Cranberry Township, PA 16066
P: (724) 658-4211

Part 2B Brochure Supplement for Lindsay Marie Frabotta

February 5, 2025

This brochure supplement provides information about Capital A Wealth Management (“Capital A”) that supplements our brochure. You should have received a copy of that brochure. Please contact us at (724) 658-4211 if you did not receive Capital A’s brochure or if you have any questions about the contents of this supplement. Additional information about Lindsay Frabotta is available on the SEC’s website at www.adviserinfo.sec.gov by searching CRD# 7372925.

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Name: Lindsay Frabotta

Year of Birth: 2000

Education: Slippery Rock University,
B.S. in Accounting, 2022

Financial

Designations: CRPC (Chartered Retirement Planning Counselor)

Minimum Qualifications for the Chartered Retirement Planning Counselor® (CRPC®)

Designation: Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Business

Background: Capital A Wealth Management, LLC
Registered Investment Adviser, 10/2023- Present
Operations Associate, 06/2022 -10/2022

AE Wealth Management, LLC
Investment Adviser Representative, 11/2022 -10/2023

ITEM 3- DISCIPLINARY HISTORY

Lindsay Frabotta does not have a history of any investment related legal or disciplinary events that may deem to be material to a client's consideration of Lindsay Frabotta to act as their investment adviser representative. FINRA's BrokerCheck® is a resource available to review the disciplinary history of Lindsay Frabotta. <https://brokercheck.finra.org/>

ITEM 4- OTHER BUSINESS INFORMATION

Lindsay Frabotta holds an insurance license to sell insurance products. It is anticipated that a small portion, less than (10%) of her time, will be spent providing these insurance products. She will receive compensation from selling insurance products and therefore receive economic benefit for this activity. This activity may create a conflict of interests with clients. The client is under no obligation to purchase insurance through Lindsay Frabotta on a commissionable basis. To address this, disclosure is made to the client at the time purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation to be paid by

Capital A Wealth Management, LLC

the client and/or received by the insurance agent. Clients have the right to decide whether to act on the recommendation and the right to purchase any insurance products through the insurance agent of their choice. The Firm and its Investment Adviser Representative will always act in the best interest of the client.

ITEM 5 - ADDITIONAL COMPENSATION

Lindsay Frabotta does not receive additional compensation beyond the scope of her role as your investment adviser representative and items listed in Item 4.

ITEM 6 - SUPERVISION

Lindsay Frabotta is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, Michael D. Richards, Jr., who is responsible for administering the policies and procedures. As Chief Compliance Officer Mr. Richards reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed. Michael D. Richards, Jr. may be reached at (724) 658-4211.