



312 N Jefferson Street
New Castle, PA 16101
P: (724) 658-4211

8050 Rowan Road
Suite 602
Cranberry Township, PA 16066

Part 2B Brochure Supplement for Patrick Mario Danglidis

Date of Brochure: October 20, 2023

This brochure supplement provides information about Capital A Wealth Management, LLC (“Capital A”) that supplements our brochure. You should have received a copy of that brochure. Please contact us at (724) 658-4211 if you did not receive Capital A’s brochure or if you have any questions about the contents of this supplement. Additional information about Patrick Danglidis is also available on the SEC’s website at www.adviserinfo.sec.gov by searching CRD # 7295695.

ITEM 2- EDUCATIONAL BACKGROUND AND EXPERIENCE

Name: Patrick Danglidis

Year of Birth: 1996

Education: California University
B.S. in Business, 2019

Business

Background: Capital A Wealth Management
Registered Investment Advisor, 10/2023-Present
Associate Advisor, 07/2021 – 10/2022

Capital A Insurance, LLC
Paraplanner, 07/2021 – Present

AE Wealth Management, LLC
Investment Advisor Representative, 08/2022 – 10/2023

Westpac Wealth Partners
Financial Representative, 08/2020 – 07/2021

Amotec Inc.
Staffing Recruiter, 05/2019 – 06/2020

ITEM 3- DISCIPLINARY HISTORY

Patrick Danglidis does not have a history of any investment related legal or disciplinary events that may deem to be material to a client's consideration of Patrick Danglidis to act as their investment adviser representative. FINRA's BrokerCheck® is a resource available to review the disciplinary history of Patrick Danglidis. <https://brokercheck.finra.org/>

ITEM 4- OTHER BUSINESS ACTIVITIES

Patrick Danglidis holds an insurance license to sell insurance products through Capital A Insurance, LLC, a licensed insurance agency. It is anticipated that a small portion, less than (10%) of his time, will be spent providing these insurance products. He will receive compensation from selling insurance products and therefore receive economic benefit for this activity. This activity may create a conflict of interests with clients. The client is under no obligation to purchase insurance through Mr. Danglidis on a commissionable basis. To address this, disclosure is made to the client at the time purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation to be paid by the client and/or received by the insurance agent. Clients have the right to decide whether to act on the recommendation and the right to purchase any insurance products through the insurance agent of their choice. The Firm and its Investment Adviser Representative will always act in the best interest of the client.

ITEM 5- ADDITIONAL COMPENSATION

Patrick Danglidis does not receive additional compensation beyond the scope of his role as your investment adviser representative and items listed in Item 4.

ITEM 6- SUPERVISION

Patrick Danglidis is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, Michael D. Richards, Jr., who is responsible for administering the policies and procedures. As Chief Compliance Officer Mr. Richards reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed. Michael D. Richards, Jr. may be reached at (724) 658-4211.